

Form of Lock-Up Debt Confirmation

To: GLOBAL LOAN AGENCY SERVICES LIMITED, in its capacity as Calculation Agent under the Agreement (defined below)

From: [name of Participating Noteholder] Dated:

Dear Sirs,

**[Company] – Restructuring Support and Lock-Up Agreement dated
[●] (the “Agreement”)**

1. We refer to the Agreement.
2. This is a Locked-Up Debt Confirmation for the purposes of the Agreement.
3. Terms defined in the Agreement shall have the same meaning herein unless the context requires otherwise. [For the purpose of this Locked-Up Debt Confirmation, the terms “Related Funds” and/or “Affiliates” shall exclude *[insert names of excluded funds]*].
4. We hereby confirm and represent to you and to each Party to the Agreement that as at the date of this Locked-Up Debt Confirmation, the total amount of Debt held by, or owed to, us and/or our Related Funds and/or Affiliates (in each case, on behalf of which we have executed the Agreement (or if applicable, any Accession Deed) and are authorised to execute, and are hereby executing, this Locked-Up Debt Confirmation) is as follows:

Entity	Custodian / Clearing System Participant	Clearing System & Clearing System Account Number	Type of Debt	Principal Amount
			Senior Secured Notes	
			Total Locked-Up Debt	

5. This Locked-Up Debt Confirmation and any non-contractual obligations arising out of or in connection with it is governed by English law.

Yours faithfully

For and on behalf of [●]