

**Form of RSLA Accession Deed**

To: [The Company]  
From: [Proposed Participating Noteholder]  
Dated:  
Copy to: [the Ad-Hoc Committee]

Dear Sirs,

**[Company] – Restructuring Support and Lock-Up Agreement  
dated [ ● ] (the “Agreement”)**

1. We refer to the Agreement. This is an Accession Deed. Terms defined in the Agreement have the same meaning in this Accession Deed unless given a different meaning in this Accession Deed.
2. [*Proposed Participating Noteholder*] agrees to be bound by the terms of the Agreement as a Participating Noteholder.
3. [*Proposed Participating Noteholder*]'s administrative details are as follows:  
  
Address:  
Telephone No:  
Fax No:  
Email:  
Attention:
4. This Accession Deed and any non-contractual obligations arising out of or in connection with it is governed by English law:

Signed as a deed by **[NAME OF PROPOSED PARTICIPATING NOTEHOLDER]**

.....

Acting by  
an authorised signatory

In the presence of:

.....

Name:  
Address:  
Occupation: